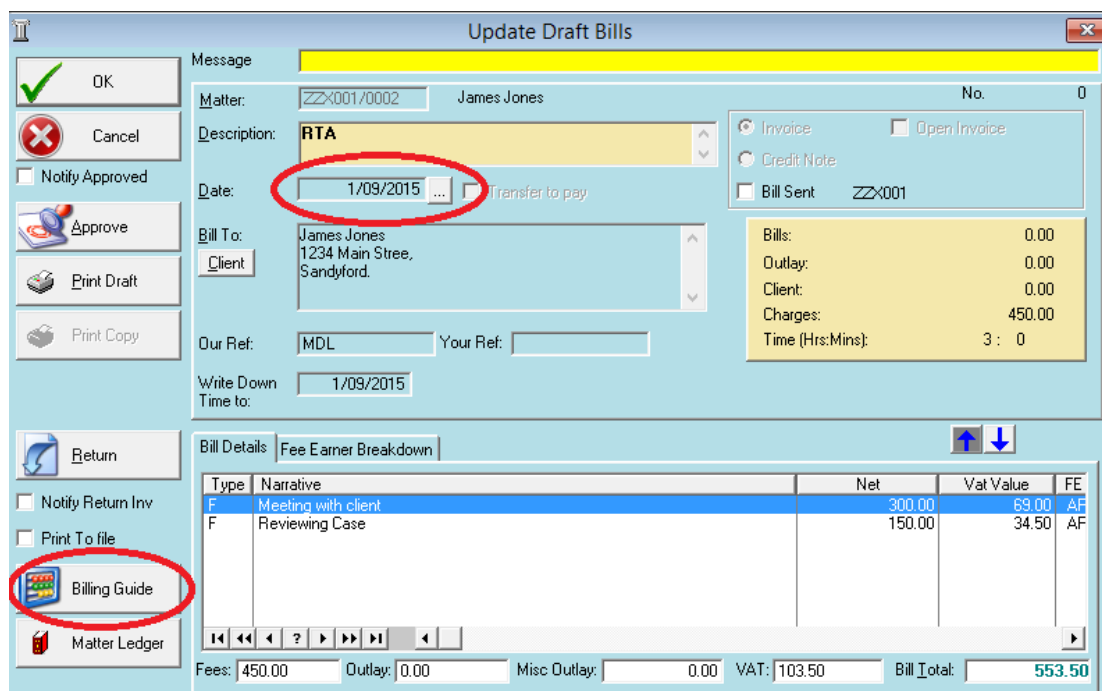


Build 82B Release Notes

Billing Guide Report and Date

It is now possible to review or print the billing guide after the bill has been released. However, if you wish to amend the Billing Guide, you will still have to return the Bill as before.



Update Draft Bills

Message

Matter: ZZ:001/0002 James Jones No. 0

Description: RTA

Date: 1/09/2015 ... Transfer to pay

Bill To: James Jones
Client: 1234 Main Street,
Sandyford.

Our Ref: MDL Your Ref:

Write Down Time to: 1/09/2015

Bill Details Fee E arner Breakdown

Type	Narrative	Net	Vat Value	FE
F	Meeting with client	300.00	69.00	AF
F	Reviewing Case	150.00	34.50	AF

Fees: 450.00 Outlay: 0.00 Misc Outlay: 0.00 VAT: 103.50 Bill Total: 553.50

The Billing Guide option is now available on the Approved Bills window.

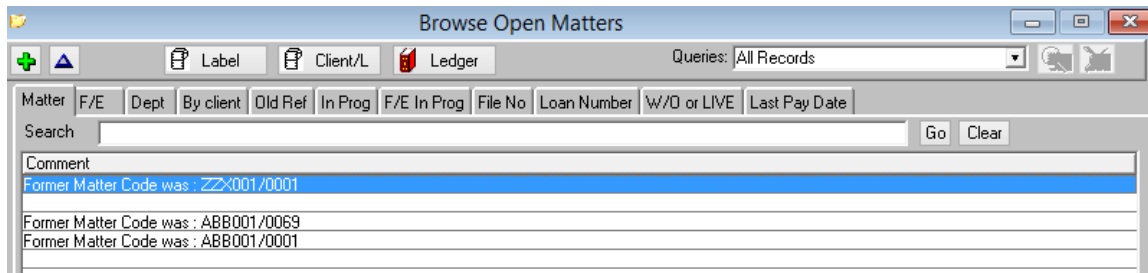
It is also now possible to change the Bill date after the bill has been released. This feature was requested by many users.

Credit Notes (Composite Billing Module only)

If you reverse a Composite Bill with a Credit Note, the relevant corrective journal entry will now be generated automatically. The Journal no longer needs to be corrected manually.

Moving Matters.

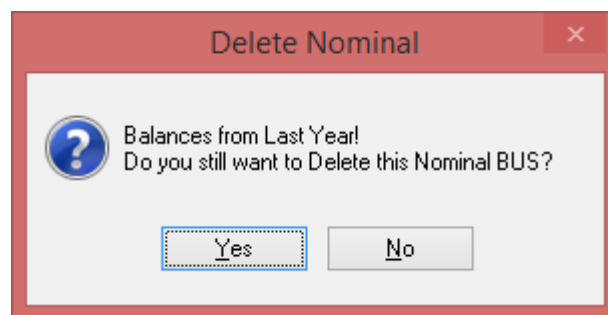
It is now easier to see where Moved Matters have been moved to. Scroll across to see the comments on the Open Matters window.



Note: The original matter will be marked as closed.

Deleting Nominal Accounts.

If you try to delete a nominal account which now has a zero balance but which had a non-zero balance in the previous year, the system will raise an alert to the fact of the previous balance. You will then have the choice of proceeding with the deletion or cancelling it.



Matter Ledger Comments

The highlight colour of comments on the Matter Ledger has been changed to make them easier to read.

Date	Ref	Narrative	Billing A/c	Outlay A/c	Client Current
1/09/2015	KEYHOUSE	Client has decided not to process at present			