

Build 82B Release Notes

Billing Guide Report and Date

It is now possible to review or print the billing guide after the bill has been released. However, if you wish to amend the Billing Guide, you will still have to return the Bill as before.

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	Message										
🗸 ок	<u>M</u> atter:	ZZX001/0002	James	Jones						No.	0
🐼 Cancel	Description:	RTA			0) Invoice) Credit Note	Γ	Open li	nvoice	
Notify Approved	Date:	1/09/2015		ansfer to pay			Bill Sent	ZZX001			
	<u>B</u> ill To:	James Jones 1234 Main Stree.			^		Bills:			0.00	
🍑 Print Draft	<u>C</u> lient	Sandyford.			~		Outlay: Client: Charges:			0.00 0.00 450.00	
🗳 Print Copy	Our Ref:	MDL	Your Ref:	J			Time (Hrs:M	lins):		3: 0	
	Write Down Time to:	1/09/2015									
🕜 <u>R</u> eturn	Bill Details Fe	ee Earner Breakdown							1	∎ ↓	
Notify Return Inv	Type Narra							Net	0.00	Vat Value 69.00	FE AF
Print To file		ing with client ewing Case							0.00	34.50	AF
📴 Billing Guide											
Matter Ledger	14 44 4	? } }} }1 4									
	Fees: 450.00	Outlay: 0.00		Misc Outlay:	0.00	VA	T: 103.50	Bi	ll <u>T</u> otal:	55	3.50

The Billing Guide option is now available on the Approved Bills window.

It is also now possible to change the Bill date after the bill has been released. This feature was requested by many users.

Credit Notes (Composite Billing Module only)

If you reverse a Composite Bill with a Credit Note, the relevant corrective journal entry will now be generated automatically. The Journal no longer needs to be corrected manually.

Moving Matters.

It is now easier to see where Moved Matters have been moved to. Scroll across to see the comments on the Open Matters window.

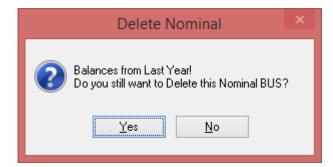


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Search					Go Clear
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Note: The original matter will be marked as closed.

Deleting Nominal Accounts.

If you try to delete a nominal account which now has a zero balance but which had a nonzero balance in the previous year, the system will raise an alert to the fact of the previous balance. You will then have the choice of proceeding with the deletion or cancelling it.



Matter Ledger Comments

The highlight colour of comments on the Matter Ledger has been changed to make them easier to read.

Date	Ref	Narrative	Billing A/c	Outlay A/c	Client Current
1/09/2015	KEYHOUSE	Client has decided not to process at present			
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14 44 4 ?	F F F				